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The BIMCO/ISF Manpower Update provides the most comprehensive assessment of the global supply and demand for merchant seafarers that is currently available. The first pioneering study was conducted in 1990 and has since been updated every 5 years.

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Launched yesterday evening at the International Maritime Organization, the latest five-year BIMCO/ICS Manpower Report forecasts a serious future shortage in the supply of seafarers. The report identifies: A current shortfall of about 16,500 officers (2.1%), but ; A need for an additional 147,500 officers by 2025 to service the world merchant fleet.

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also predicted officer shortfall at 34,000 against 498,000 total, rising to 83,900 by 2012 assuming current supply levels and fleet growth. The loss of prestige of marine professions in traditional maritime countries and the shortage of qualified teaching staff in many countries will threaten

~~Sustainable and Quality Manpower Supply for Shipping ...~~

EXECUTIVE SUMMARY The Manpower Report is a comprehensive update on the global manpower situation in the shipping industry prepared by BIMCO and ICS.

~~MANPOWER REPORT - ICS~~

The BIMCO and ICS Manpower Reports are regarded as the most comprehensive assessment of global supply of and demand for seafarers. The 2015 Report builds on updates conducted in 1990, 1995, 2000, 2005 and 2010.

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### ~~ICS | Manpower Report 2015~~

BIMCO is the world's largest direct-membership organisation for shipowners, charterers, shipbrokers and agents. In total, around 60% of the world's merchant fleet is a BIMCO member, measured by tonnage (weight of the unloaded ships). The organisation has NGO status and is based in Copenhagen, Denmark, with offices in Athens, Singapore and Shanghai.

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International Shipping Federation (ISF) has been conducting research studies since 1990 and every five years releases an update. The BIMCO/ISF 2005 Manpower Update Report

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The BIMCO/ISF Manpower Updates are regarded as the most comprehensive assessment of global supply of and demand for merchant seafarers. This report builds on studies conducted in 1990, 1995 and 2000.

### ~~BIMCO / ISF MANPOWER 2005 UPDATE~~

BIMCO/ISF(2005), Manpower Update : The World-wide Demand for and Supply of Seafarers, Baltic International Maritime Council, Institute for Employment Research University of Warwick. Corporation of London(2004), The Future of London's Maritime Service Cluster: A Call for Action, Corporation of London.

### ~~A Study on the Demand Estimation of the Crew in Domestic ...~~

The growing shortage of seafarers has become an issue of global concern in light of the recent rapid growth of the maritime industry, as predicted by "BIMCO/ISF Manpower 2010 Update", JITI/NF's study, etc.

### ~~JITRI / Japan Transport and Tourism Research Institute~~

BIMCO & ISF (2005) BIMCO/ISF Manpower Update: SUMMARY, BIMCO BIMCO & ISF (2010) BIMCO/ISF Manpower Update: Main Report, BIMCO Burt, Ronald S.(1992) Structural Holes: The Social Structure of Competition., Harvard University Press

### ~~TransNav Journal - A Study of Social Networks for Maritime ...~~

They expect the shortfall to increase to 84000 officers by 2012. The age structure especially for officers from the west and from Japan explains this rising shortfall. BIMCO (2010) estimate demand for officers at 637 000 and for ratings 747 000

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implying that there is a 2 per cent excess demand for officers and a balanced situation for ratings.

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ISF UK Chapter David Moloney, UK Chapter Agent Carole Embling, Senior Information Security Advisor, Prudential Marco Kapp, Founder of ISF Steve Thorne, Head of Quality, ISF Global Team ISF Past 1 Genesis of the ISF Marco Kapp, Director, Citiculus Limited Information Security Forum 2 Genesis of the ISF It's a great honour to be invited to speak about why and how the Information Security Forum came into being ...

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